

5 April 2017

Gabelli Value Plus+ Trust Plc

(the “Company”)

Transactions in a Close Period

The Company confirms that:

- a) All inside information known to the directors of the Company up to the date of this notice, including daily unaudited net asset values per share, has been notified to a Regulated Information Service (“RIS”);
- b) Any further inside information leading up to the announcement of the annual financial results of the Company for the year ended 31 March 2017 (the “Annual results”) will be notified to a RIS;
- c) The Company has no reason to believe that there will be any material difference between the net asset value per share as at the close of business on 31 March 2017 and the financial information to be published in the announcement of the year end results.

The Company is therefore not prohibited from dealing in its own securities during the closed period, as defined by MAR, which will end on the date of the publication of the Annual results.

Enquiries:

TMF Corporate Administration Services Limited

Email: GabelliCompany.Secretary@tmf-group.com

Phone: +44 (0) 207 832 8914

Legal Entity Identifier: 213800FZFN1SD1GNNZ11